

Our Christmas message to you

As we approach the end of year, we're looking forward to enjoying a well-deserved break with family and friends.

2018 – What a big year it's been!

Thank you for your support in what has been a very interesting 2018 on so many levels. We are very excited about what 2019 will bring.

You – The Reason We Exist!

We're here to support you. Thanks for allowing us into your lives. It's a privilege and honour to partner with you and support the things that matter most to you in life.

Horizons Wealth 2018 – The Fun Bit



Horizons Wealth – The Serious (But Important) Bit

Please view the below video message from Phil Volk – Executive Chair Horizons Wealth - on our website www.horizonswealth.com.au



In 2018 we saw a change in ownership of our chosen Dealer Group RI Advice – from ANZ to IOOF. Please note that Horizons Wealth is the same privately-owned business! There is no material change for you, our valued clients.

We also saw the Royal Commission into Misconduct in the Banking, Superannuation and Financial Services Industry – a good thing! Raising legal standards to match community standards will benefit us all.

In 2019 we will celebrate the 40th Anniversary of RI Advice, the 10th Anniversary of Horizons Wealth, new staff joining us in our practice, and continued changes to our industry. It looks to be a year of celebrations!

You – The Holiday Season

We look forward to continuing to work together.

From all of us at Horizons Wealth, we wish you a great Christmas and holiday season. May 2019 bring everything you could wish for and more.

Phil, Matt, Scott, Connie, Betty, Barry, Sam, Lauren, Sok, Elizabeth, Dewmi and Jack.



Please kindly note that our office will close from 12.00pm Thursday 20th of December 2018 and reopen 9.00am Monday 7th of January 2019.

For urgent assistance please phone your relevant fund manager:
Challenger Annuities 1800 331 782, Colonial First State 131 836, Grow Wrap 1800 094 423, MLC 133 652,
One Path 1800 235 030, Voyage 1800 892 364